

Voyager Infinity – Release Notes

Version: 4.78

Release Date: 24^h March 2023

What have we released?

- Infinity 4.78 has been released
- The Infinity Mid-office integration requires Mid-Office 7.0 Onwards (On Premise only)

Release overview

Here's a snapshot of what we've delivered in this release:

- Leads (Preview) – photo and start date fields added
- Mid-Office business rule check on temp placements
- Shift Planner – placement export status column for Mid-Office users

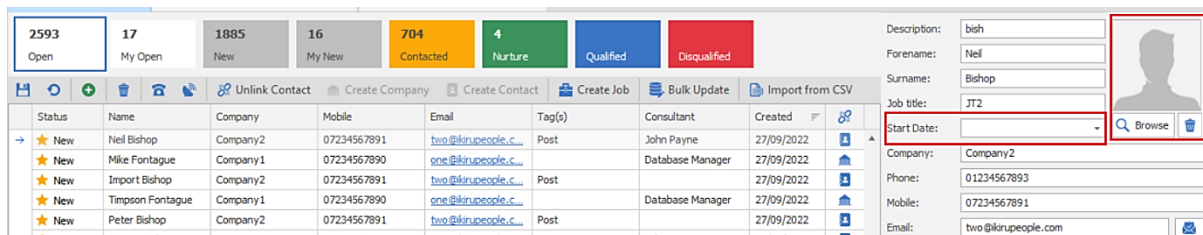
Feedback please

We are continuously looking to improve Voyager Infinity and are keen to hear your thoughts. Please email suggestions@ikirupeople.com with any feedback on existing functionality or ideas for new functionality.

Enhancements

Enhancement 119168 Leads – photo and start date fields

The Lead (Preview) page has two new fields for photo and start date (at the company).



Status	Name	Company	Mobile	Email	Tag(s)	Consultant	Created
New	Neil Bishop	Company2	07234567891	two@ikirupeople.com	Post	John Payne	27/09/2022
New	Mike Fontague	Company1	07234567890	one@ikirupeople.com	Post	Database Manager	27/09/2022
New	Import Bishop	Company2	07234567891	two@ikirupeople.com	Post	Database Manager	27/09/2022
New	Timpson Fontague	Company1	07234567890	one@ikirupeople.com	Post	Database Manager	27/09/2022
New	Peter Bishop	Company2	07234567891	two@ikirupeople.com	Post	Database Manager	27/09/2022

Description: bish

Forename: Neil

Surname: Bishop

Job title: JT2

Start Date:

Company: Company2

Phone: 01234567893

Mobile: 07234567891

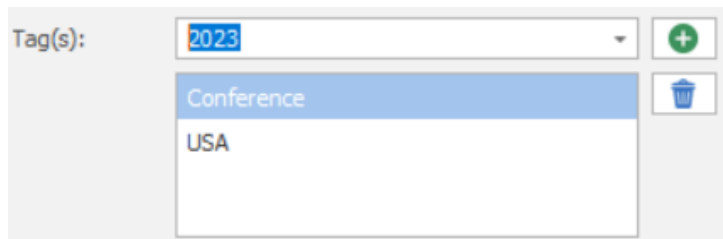
Email: two@ikirupeople.com

The fields are blank as default and can be added, edited and deleted.

If a contact is created from the lead, the photo and start date are populated on the new contact record.

Enhancement 121107 Leads – tag field improvements

In the Lead (Preview) page when adding tags, the ENTER key can be pressed, which does the same as clicking the green '+' button.

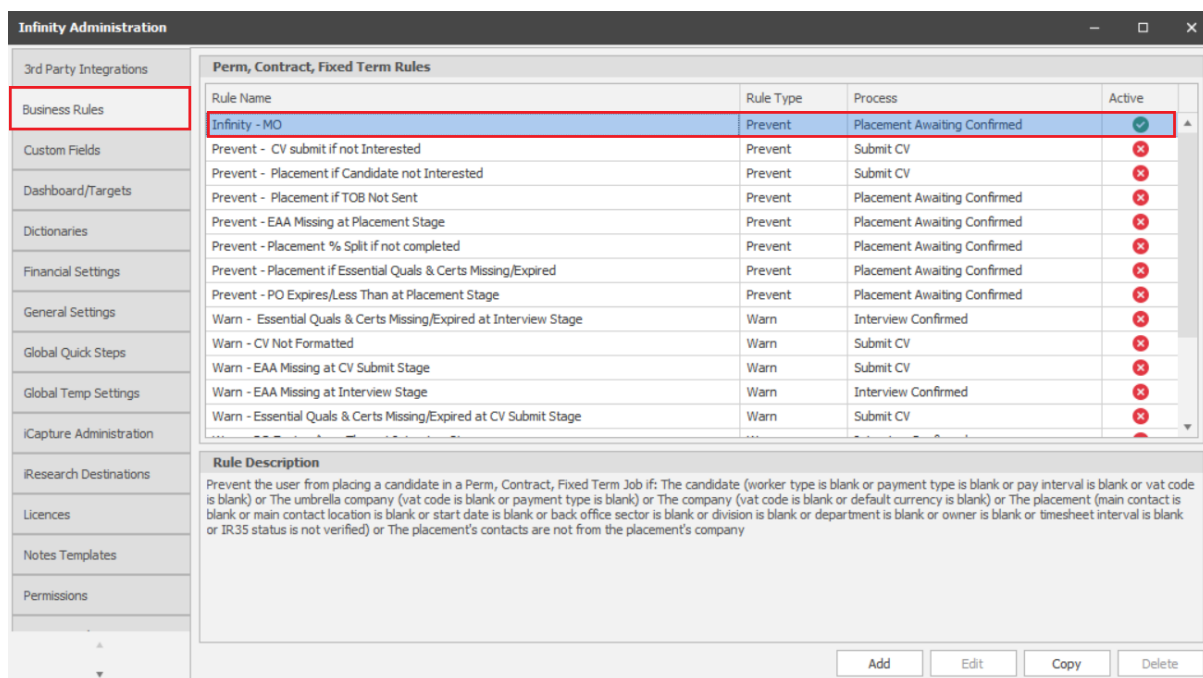


Tags can be added in the following areas:

- Lead page
- Lead bulk update screen
- Additional lead info screen when creating a lead from contact

Enhancement 120774 Mid-Office business rule check on temp placements


If the Infinity database is configured for Mid-Office, filling temp shifts in applicable scenarios will run the MO Business rule as configured in the Administration / Business Rule screen.





Rule Name	Rule Type	Process	Active
Infinity - MO	Prevent	Placement Awaiting Confirmed	✓
Prevent - CV submit if not Interested	Prevent	Submit CV	✗
Prevent - Placement if Candidate not Interested	Prevent	Submit CV	✗
Prevent - Placement if TOB Not Sent	Prevent	Placement Awaiting Confirmed	✗
Prevent - EAA Missing at Placement Stage	Prevent	Placement Awaiting Confirmed	✗
Prevent - Placement % Split if not completed	Prevent	Placement Awaiting Confirmed	✗
Prevent - Placement if Essential Quals & Certs Missing/Expired	Prevent	Placement Awaiting Confirmed	✗
Prevent - PO Expires/Less Than at Placement Stage	Prevent	Placement Awaiting Confirmed	✗
Warn - Essential Quals & Certs Missing/Expired at Interview Stage	Warn	Interview Confirmed	✗
Warn - CV Not Formatted	Warn	Submit CV	✗
Warn - EAA Missing at CV Submit Stage	Warn	Submit CV	✗
Warn - EAA Missing at Interview Stage	Warn	Interview Confirmed	✗
Warn - Essential Quals & Certs Missing/Expired at CV Submit Stage	Warn	Submit CV	✗

If the user has filled / confirmed temp shifts that cause the placement(s) created/updated to be placed in Mid-Office export queue for the **first time** (have at least one confirmed shift), then the check is run.

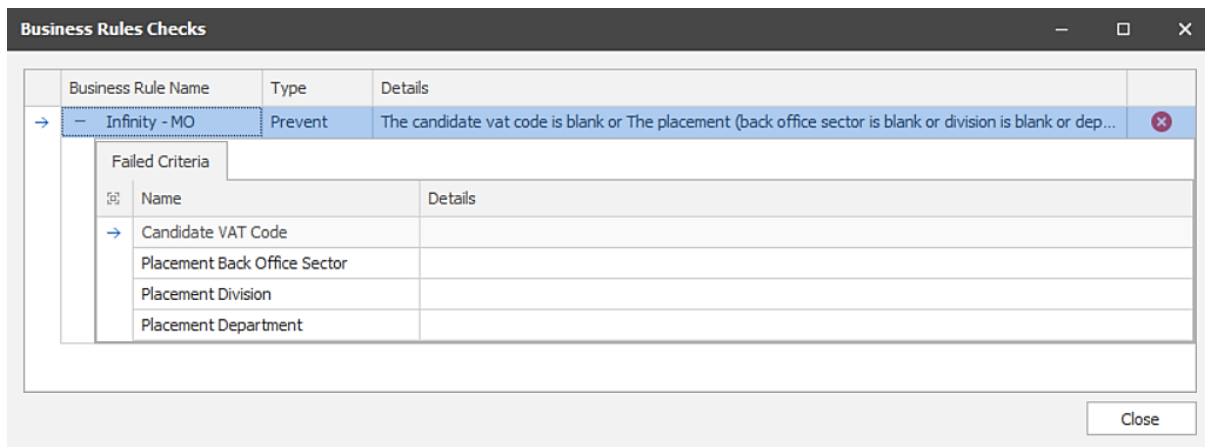
The check result will return one of the following values:

Icon	Value	Description
	Mid-Office check not required	The check is not required as there are no confirmed shifts, or the placement has already been exported to Mid-Office

	Mid-Office check failed	The check has run and failed. Export to Mid-Office will fail assuming the data is not corrected beforehand
	Mid-Office check passed	The check has run and passed. Export to Mid-Office will be successful assuming the data is not changed beforehand

Note: If the check fails, the users is warned only. It does not prevent the placement being created /updated and exporting to Mid-Office (as per current functionality). The user can continue their temp process as normal.

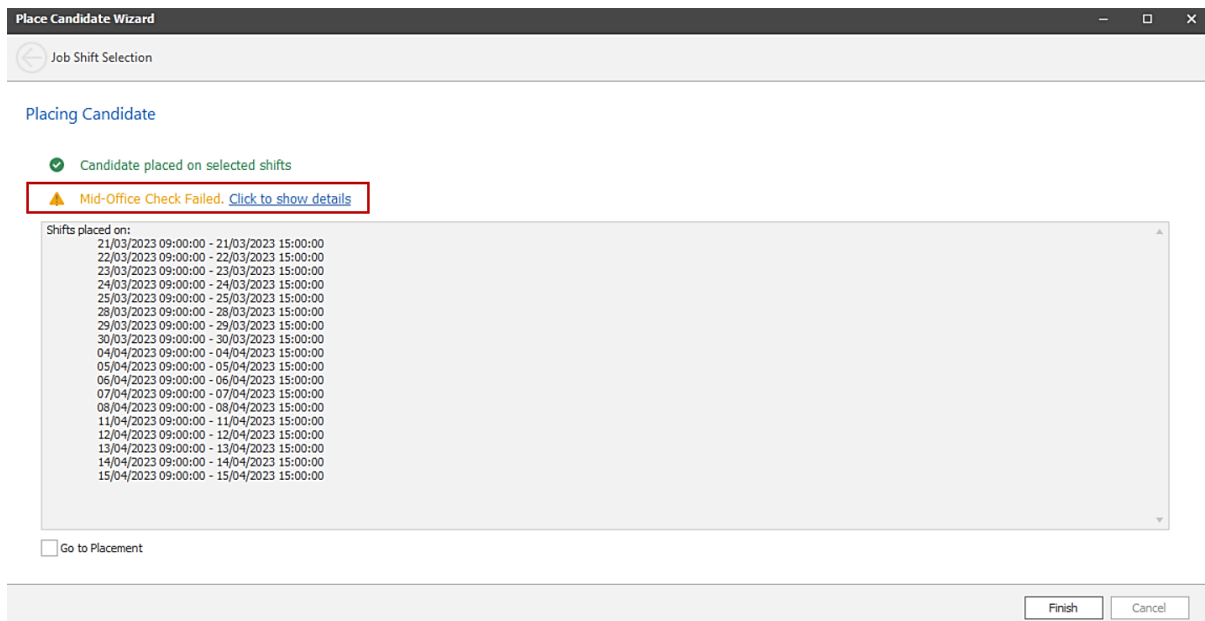
If the check was run (failed or passed), there is a clickable link in the results to display further details. The existing business rule screen as per perm/cont/fixed term screen is used for this.



The dialog box titled "Business Rules Checks" displays a table with columns: Business Rule Name, Type, and Details. A rule named "Infinity - MO" of type "Prevent" is selected. Below the table, a "Failed Criteria" section shows a list of criteria: Candidate VAT Code, Placement Back Office Sector, Placement Division, and Placement Department. A "Close" button is at the bottom right.

Place Candidate / Extension Wizard (single placement)

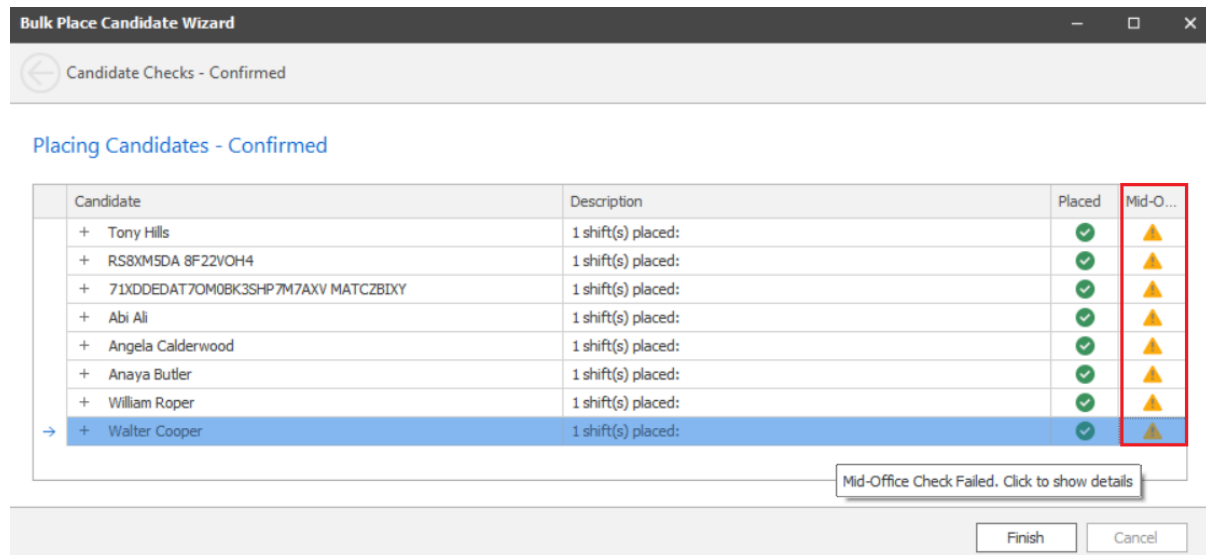
When filling shifts on a single placement using the 'Place Candidate' or 'Extension' wizard, the Mid-Office check result and details link for the placement is displayed above the 'Shifts placed on' section, on the final page of the wizard.



The "Place Candidate Wizard" dialog box shows the "Job Shift Selection" step. It displays a status message: "Candidate placed on selected shifts". Below this, a warning message states: "Mid-Office Check Failed. Click to show details". A list of shifts placed on is shown, ranging from 21/03/2023 09:00:00 to 15/04/2023 15:00:00. At the bottom, there is a "Go to Placement" checkbox and "Finish" and "Cancel" buttons.

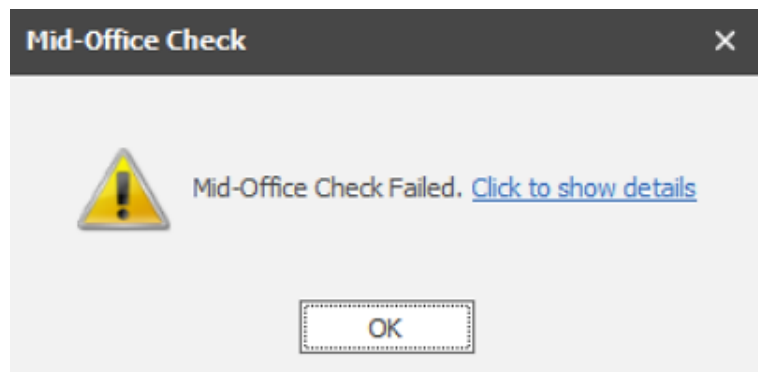
Bulk Place / Extensions Wizard

When filling shifts on multiple placements using the 'Bulk Place' or 'Bulk Extensions' wizard, the Mid-Office check result for each placement is displayed in a new column called 'Mid-Office Check' at the end of the grid, on the final page of the wizard. Clicking the icon in the column will display further details.



Shift Planner Candidate Results – single placement

When filling shifts on a single placement using the Shift Planner Candidate Results panel, if the check fails, the result and details link for the placement is displayed in a pop-up window before any 'Temp Action Comms' are invoked. The user will need to click OK to continue their temp process.



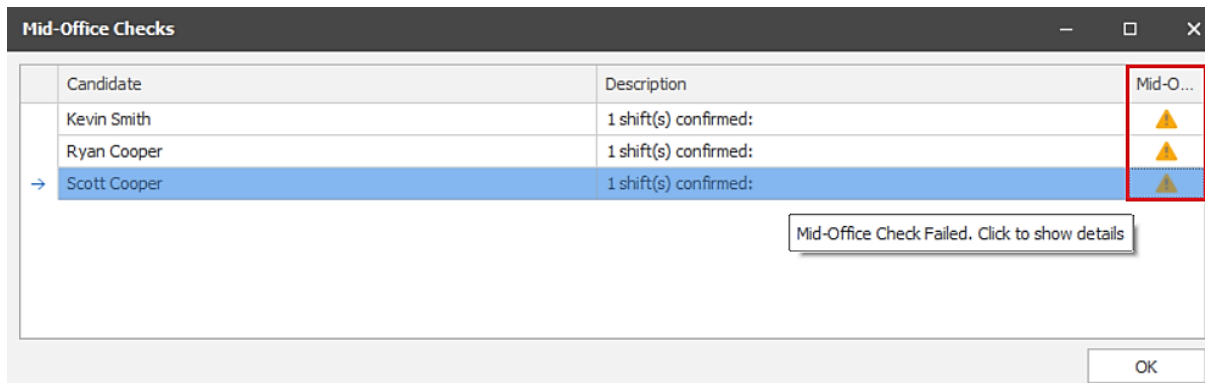
Note: the window does not display if Mid-Office check result is 'Check not required' or 'Check passed'

Right Clicking and confirming shifts

Right Click and confirming temp shifts that are currently at 'Awaiting Confirmation' status can be done in the following areas of Infinity:

- Shift Planner Calendar
- Temp Planner Calendar
- Placement page Temp Calendar

If any placement(s) fail the checks, the results and details link is displayed in a column called 'Mid-Office Check' in a pop-up window before any 'Temp Actions Comms' are invoked. The user will need to click OK to continue their temp process.

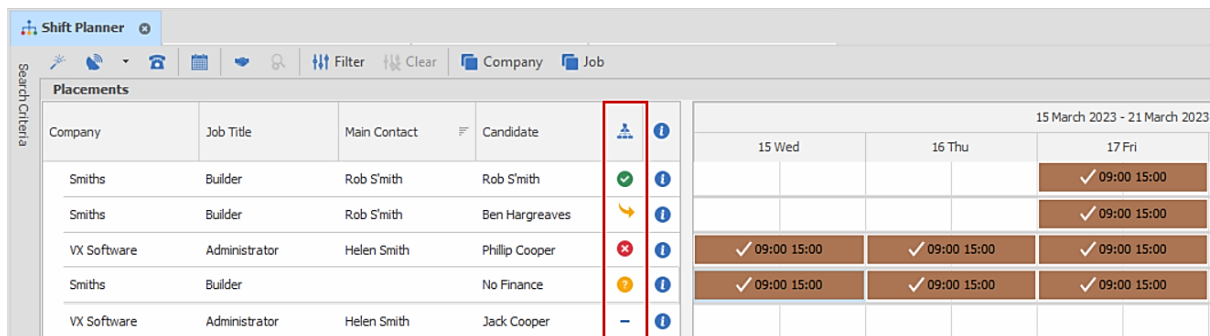


Note: the window does not display if Mid-Office all placement check results are 'Check not required' or 'Check passed'.

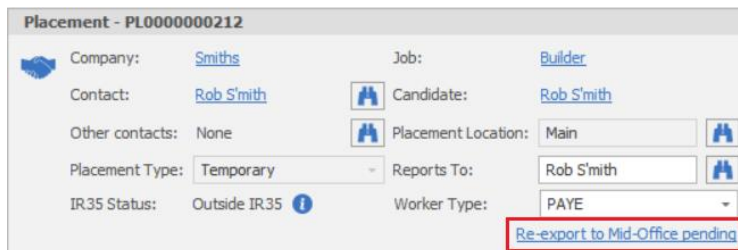
If confirming shifts in the Placement Temp Calendar, the checks run when the placement is saved.

Enhancement 120828 Mid-Office users see placement export status in Shift Planner

If the Infinity database is configured for Mid-Office, users of the Shift Planner will see the placement export status field on placement results, before the 'info' column.





This displays the value as per the placement page.



The value is depicted in icon format as follows:

Icon	Description
—	Not exported
?	Export to Mid-Office pending
✓	Exported to Mid-Office

Icon	Description
	Validation failed exporting to Mid-Office
	Re-export to Mid-Office pending

The icons are hyperlinks that open the export log, the same as from the placement page but without opening the placement.

Placement Export Log				
	Export Date	Exported To	Status	Error Message
→	16/03/2023 14:05:08	MO	Exported	

Close

Note: the placement export status field shows the value from when the Shift Planner search was run and does not update automatically.