

Voyager Infinity – Release Notes

Version: 4.103

Release Date: 6th March 2024

What have we released?

- Infinity 4.103 has been released

Release overview

Here's a snapshot of what we've delivered in this release:

- AWR enhancements, with checks now optional (****must be enabled to use****)
- Website reviews (SaaS only) - email notifications and placement events
- Temp Planner - search by Quals & Certs and a forename sort option
- Mailchimp integration added to search lists and job shortlist
- API Swagger documentation UI update with an OpenAPI3 structure

Feedback please

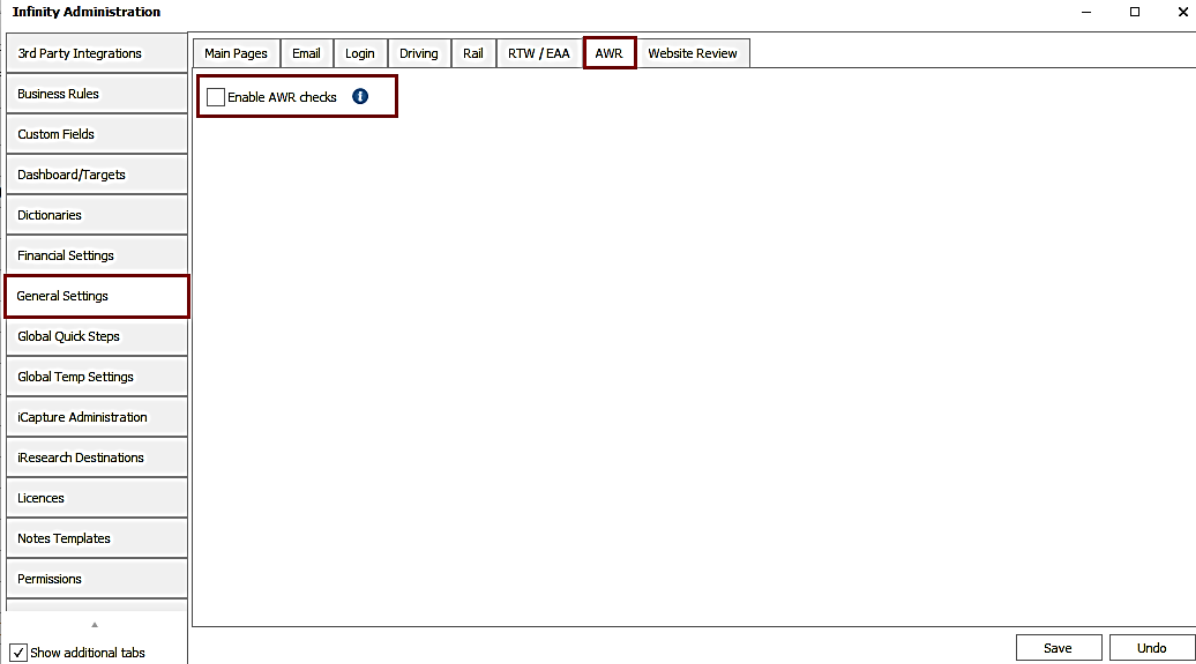
We are continuously looking to improve Voyager Infinity and are keen to hear your thoughts. Please email suggestions@ikirupeople.com with any feedback on existing functionality or ideas for new functionality.

Enhancements

Enhancement 125822 AWR - Checks are optional on the Infinity database

Infinity AWR checks will be switched off as default in this version. For those customers wishing to use the functionality, it must be enabled manually on the database. This has been done to improve performance on the platform, considering the recent package of measures in this area. AWR calculations will then run overnight, with results / notifications appearing the next day.

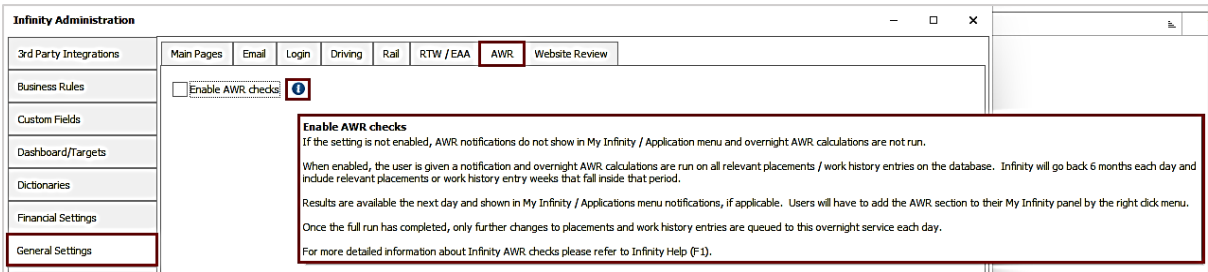
Infinity AWR compliance checking is optional and is configured in the Administration / General Settings / AWR tab.



The screenshot shows the 'Infinity Administration' window. On the left is a sidebar with various settings categories. The 'General Settings' category is selected and highlighted with a red box. Within 'General Settings', the 'AWR' tab is also highlighted with a red box. The main content area shows a checkbox labeled 'Enable AWR checks' with an information icon (i) to its right. This checkbox is currently unchecked. At the bottom of the window, there are 'Save' and 'Undo' buttons, and a checkbox for 'Show additional tabs' which is checked.

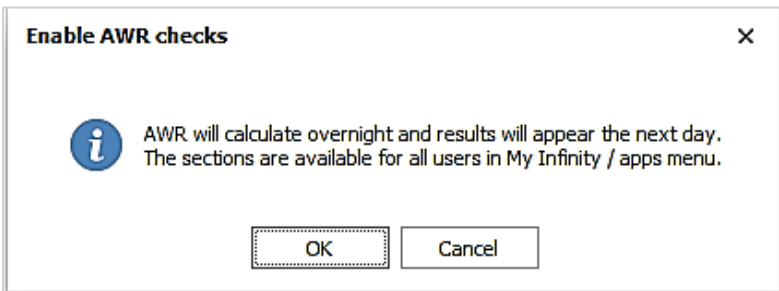
If the setting is not enabled, AWR notifications do not show in My Infinity / Application menu and overnight AWR calculations are not run.

There is an info button giving details about what happens when the AWR checks are enabled. More detailed information can also be found in Infinity Help (F1).



This screenshot is similar to the previous one, but with the 'Enable AWR checks' checkbox now checked. An information tooltip is displayed over the 'i' icon. The tooltip text reads: 'Enable AWR checks. If the setting is not enabled, AWR notifications do not show in My Infinity / Application menu and overnight AWR calculations are not run. When enabled, the user is given a notification and overnight AWR calculations are run on all relevant placements / work history entries on the database. Infinity will go back 6 months each day and include relevant placements or work history entry weeks that fall inside that period. Results are available the next day and shown in My Infinity / Applications menu notifications, if applicable. Users will have to add the AWR section to their My Infinity panel by the right click menu. Once the full run has completed, only further changes to placements and work history entries are queued to this overnight service each day. For more detailed information about Infinity AWR checks please refer to Infinity Help (F1).' The 'General Settings' category and the 'AWR' tab are still highlighted with red boxes.

When enabled, the user is given a notification to confirm. If the user proceeds, overnight AWR calculations are run on all relevant placements / work history entries on the database. Results are available the **next day** and shown in My Infinity / Applications menu notifications, if applicable.



The screenshot shows a modal dialog box titled 'Enable AWR checks'. It contains an information icon (i) and the text: 'AWR will calculate overnight and results will appear the next day. The sections are available for all users in My Infinity / apps menu.' At the bottom of the dialog are two buttons: 'OK' and 'Cancel'.

Infinity will go back **6 months** each day and include relevant placements or work history entry weeks that fall inside that period. Future weeks are not included and if placement and work history entries have end dates in the future or are blank, today is assumed as the end date.

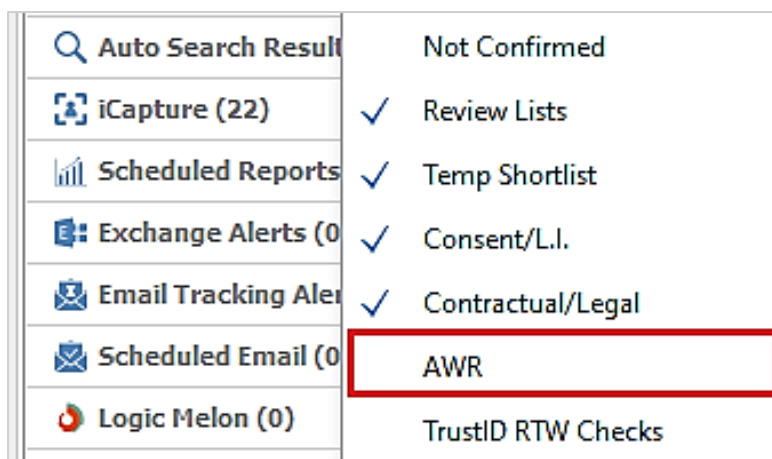
Example

So today is 20/02/2024, which means AWR starts from 20/08/2023

- Placement Starts 21/02/2024 = not included (because this will calculate the next day)
- Placement Starts 01/09/2023 and hasn't ended = included (weeks are calculated up to today)
- Placement Starts 01/09/2023 and ends 01/12/2023 = included
- Placement Starts 01/01/2023 and ends 01/12/2023 = included (but the calculation is from 20/08/2023 to 01/12/2023)
- Placement Starts 01/01/2023 and ends 01/08/2023 - not included

Once the full run has completed, only further changes to placements and work history entries are queued to this overnight service each day.

Users will have to add the AWR section to their My Infinity panel by the right click menu.



Enhancement 125762 AWR – The ‘No of Weeks’ count does not include future weeks

In AWR My Infinity / Application notification windows, the candidates' AWR group (clock) 'No of Weeks' field has been changed to not include future weeks, and future placements / work history entries are no longer listed.

AWR Over 12 Weeks						
Review Mode						
Candidate	Company	No of Weeks	Start Date	End Date	AWR Checked?	
+ AWR Contract	Premier Clinics	14	14/09/2023	31/01/2024	<input type="checkbox"/>	
+ AWR Thursday	Premier Clinics	13	02/10/2023	11/02/2024	<input type="checkbox"/>	
- Rob Smith	Robs Test	15	18/10/2023	30/01/2024	<input type="checkbox"/>	
ID	Job	Type	Start Date	End Date	Consultant	
→ PLO000000006	Builder	Temporary	30/01/2024	30/01/2024	Rob Smith	
PLO000000008		Contract	18/10/2023	18/01/2024	Rob Smith	
Work History 31	Random job	Temporary	19/01/2024	23/01/2024		

Weeks are counted from the candidate's AWR group (clock) Start Date to End Date.

AWR Over 12 Weeks						
Review Mode						
Candidate	Company	No of Weeks	Start Date	End Date	AWR Checked?	
+ AWR Contract	Premier Clinics	14	14/09/2023	31/01/2024	<input type="checkbox"/>	
+ AWR Thursday	Premier Clinics	13	02/10/2023	11/02/2024	<input type="checkbox"/>	
- Rob Smith	Rob's Test	15	18/10/2023	30/01/2024	<input type="checkbox"/>	
ID	Job	Type	Start Date	End Date	Consultant	
PL0000000006	Builder	Temporary	30/01/2024	30/01/2024	Rob Smith	
PL0000000008	Contract	Contract	18/10/2023	18/01/2024	Rob Smith	
Work History 31	Random job	Temporary	19/01/2024	23/01/2024		

- The AWR Group (clock) **Start Date** is defined as follows:
 - When the AWR clock starts
 - Is the earliest start date / first shift across all placement / work history entries in the group
 - Weeks are counted from that date, so if the start date is a Wednesday the AWR week count will run from Wednesday to Tuesday
- The AWR Group (clock) **End Date** is defined as follows:
 - When the AWR clock ends
 - This date will keep extending every week until it reaches a 6 week break, at which point it stops that clock
 - Weeks are counted to this date
 - It is the last day in the AWR week, so if the group start date is a Wednesday, the group end date will be a Tuesday
 - If placement and work history have end dates in the future or are blank, today is used as the end date

In any given week, if there is a relevant contract placement or work history entry that starts in, ends in, or spans that week or a temp shift, it counts as 1 week.

If there is a 6 week break between weeks, the clock is stopped for that group and a new candidate AWR group (clock) is created with the clock week count reset to 0.

If the 6 week breaks are in a single temp placement, the same placement can be linked to multiple candidate AWR groups (clocks).

There must be at least one placement not ticked as 'AWR Checked' in a candidate AWR group (clock) for it appear in My Infinity / Apps menu notifications.

Known issue -If the 6 week breaks are in a single temp placement, the same placement can be linked to multiple candidate AWR groups (clocks). This means if the placement 'AWR Checked' field is ticked for the first AWR group (clock), subsequent groups (clocks) would not appear as the placement is already ticked as 'AWR Checked'. Work is planned to address this issue in the next version.

Enhancement 125579 AWR - Perm and fixed term not counted

The AWR week counts shown in a candidate AWR group (clock) in My Infinity / Apps Menu no longer include the following in the calculation:

- Perm placements
- Fixed term placements
- Perm work history entries

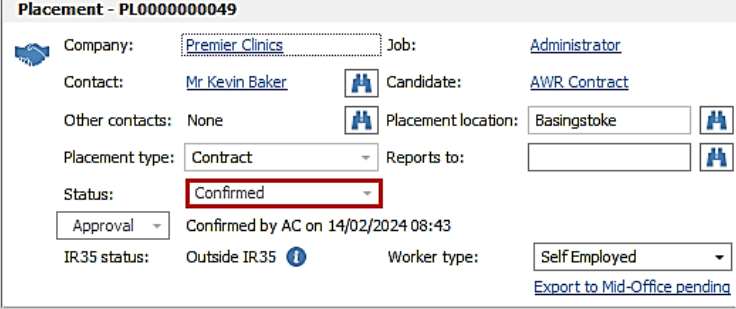
- Fixed term work history entries

Only temp and contract are counted.

Enhancement 125739 AWR - Contract confirmed/started/finished status only counted

The AWR week counts shown in a candidate AWR group (clock) in My Infinity / Apps Menu include Contract placements at a status of 'confirmed', 'started' or 'finished' only.

The status is shown on the contract placement page.



Placement - PL0000000049

Company: [Premier Clinics](#) Job: [Administrator](#)

Contact: [Mr Kevin Baker](#) Candidate: [AWR Contract](#)

Other contacts: None Placement location: [Basingstoke](#)

Placement type: [Contract](#) Reports to: [\[User Icon\]](#)

Status: [Confirmed](#)

Approval [Confirmed by AC on 14/02/2024 08:43](#)

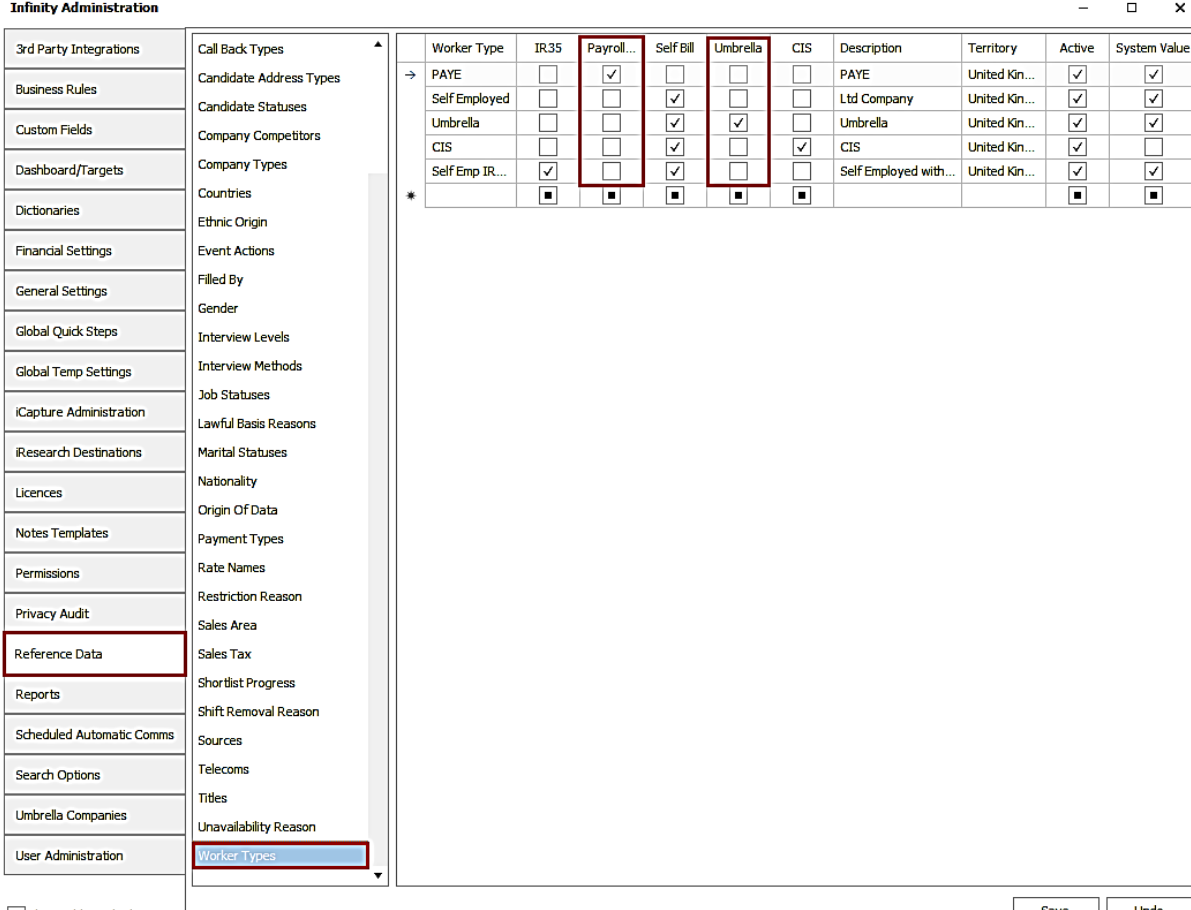
IR35 status: [Outside IR35](#) Worker type: [Self Employed](#)

[Export to Mid-Office pending](#)

As per existing functionality, temp placements with shifts of any status are included.

Enhancement 125821 AWR - Worker types of Payroll or Umbrella only counted

The AWR week counts shown in a candidate AWR group in My Infinity / Apps Menu include placements with a worker type that is ticked as 'Payroll' or 'Umbrella' only in the Administration / Reference Data / Worker Type tab.

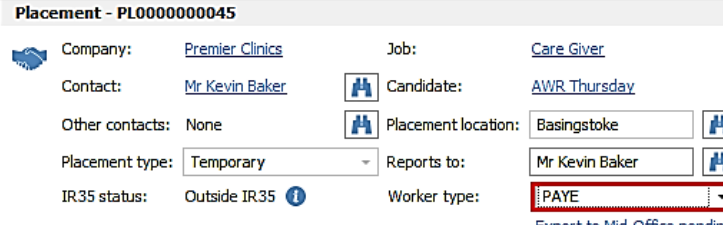


The screenshot shows the 'Infinity Administration' window with the 'Reference Data' tab selected. The 'Worker Types' sub-tab is active, displaying a table with the following data:

Worker Type	IR35	Payroll...	Self Bill	Umbrella	CIS	Description	Territory	Active	System Value
PAYE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PAYE	United Kin...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Self Employed	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Ltd Company	United Kin...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Umbrella	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Umbrella	United Kin...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
CIS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	CIS	United Kin...	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Self Emp IR...	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Self Employed with...	United Kin...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

The 'Payroll...' and 'Umbrella' columns are highlighted with red boxes in the original image. The 'Reference Data' tab and 'Worker Types' sub-tab are also highlighted with red boxes.

The worker type is shown on the placement page.



The screenshot shows the 'Placement - PL0000000045' page. The 'Worker type' dropdown is set to 'PAYE' and is highlighted with a red box. The 'Export to Mid-Office pending' link is visible below the dropdown.

Enhancement 125719 Web reviews (SaaS only) - Email notifications

There is a setting in Administration / General Settings / Web Review tab to notify placement owning consultants by email when a web review is received on their placements.



The screenshot shows the 'Infinity Administration' window. On the left is a sidebar with various settings categories. The 'General Settings' category is selected and highlighted with a red box. Within 'General Settings', the 'Website Review' tab is active and also highlighted with a red box. The main content area shows the 'Website Review' configuration. It includes a text field for 'Company name to display on review website' with the value 'Ikiru People'. Below it is a large image placeholder for a logo, which currently displays the 'IKIRU PEOPLE' logo. At the bottom of the configuration area, there is a checkbox labeled 'Notify placement owning consultants by email when a web review is received', which is checked and highlighted with a red box. 'Save' and 'Undo' buttons are at the bottom right.

The setting is on as default.

When the setting is enabled, an SMTP email is automatically sent by Infinity for each web review received to all owning consultants of the placement (one email with multiple 'to' addresses).









The screenshot shows an email notification. The header indicates it's a 'Web Review received for Samantha Smith (Administrator) from Premier Clinics (Basingstoke)'. The email is from 'no-reply@voyagersoftware.com' to 'Andrea Comer (Test)'. The main body of the email states: 'Premier Clinics (Basingstoke) has left a 4 star review of Samantha Smith relating to placement PL0000000022 (Administrator)'. Below this text is a link 'Open the record in Infinity'. At the bottom of the email body are logos for 'IKIRU PEOPLE', 'FileFinder', 'Talentis GLOBAL', 'GATED TALENT', 'isv.online', and 'Voyager'. The email interface includes standard buttons like 'Reply', 'Reply All', and 'Forward'.

- The users' 'email' address field is used but if blank the 'email other' is used from the user administration screen
- The email is sent from the no-reply@voyagersoftware.com email address


- The email subject is "Web Review received for <pl candidate name> (pl Job Title) from <pl Company Name> (location)"
- The email body text is "<Company Name> (location) has left a <rating> star review of <candidate name> relating to placement <ID> (pl job title)"
- The email body contains a link to the Infinity candidate page
- Location field is only populated if the review has a company location

Enhancement 125851 Web reviews (SaaS only) - Placement event logged

When a website review is received on a placement, an event is logged on the placement page.

Events	Tasks				
					
		Related Links ▾		Event Actions	Misc, Meeting Invitatio...
		Delete ▾		Event Types	Phone, Email, SMS, Po...
Date	By	To/From	Action	Details	
20/02/2024 10:33	SYSPROC		Web Review of Candidate	4 star review of Gaby Cooper received for Carpenter at VI SOFTWARE (Bristol)	

- This is an Info event with an event action of 'Web Review of Candidate'
- Will show as logged by the service user called 'Sysproc'
- Is visible on the related candidate, company and job page
- The details field shows "X star review of <candidate name> received for <job title> at <company name (location)> "
- The user must go to the related candidate or company page to see the review using the 'Reviews' menu
- The event has links to jump to the related pages as per existing info events

Details		
4 star review of Gaby Cooper received for Carpenter at VI SOFTWARE (Bristol)		
Dear Tracy,	Candidate: Gaby Cooper	Go to...
Review!	Company: VI SOFTWARE	Edit event...
Review!	Job: Jo0000000008	Delete...

Enhancement 125920 Web reviews (SaaS only) - Example Comms Centre template

A new example template called 'Web review request of Candidate' is available in the Placement Email Contact Comms Centre.

Example Templates

Select one or more templates to import

<input type="checkbox"/>	Template Name
<input type="checkbox"/>	Invoice
<input type="checkbox"/>	Placement Form email (Contract)
<input type="checkbox"/>	Placement Form email (Perm)
<input type="checkbox"/>	Shift Planner Comms Wizard - Placement Details and Shifts in current view
<input type="checkbox"/>	Teaching Shift Planner Comms Wizard - Placement Details and Shifts in cu...
<input type="checkbox"/>	Teaching Validation Letter
<input type="checkbox"/>	Temp Contact Cancellation
<input type="checkbox"/>	Temp Contact Confirmation
<input type="checkbox"/>	UK Right to Work Imposter Check
<input type="checkbox"/>	Web review request of Candidate

Preview of Web review request of Candidate

Hi «COFORENAME»,

Thank you so much for using our services. In order to make improvements, w
moment to share your experience of «PLCNFULLNAME *voyf fornamesurnam
the role of «PLJBCLIENTJOBTITLE», reference «PLSTANDARDREFCODE».

Please click on the applicable star rating to leave a review:

«PLREVIEWCANDIDATELINKS»

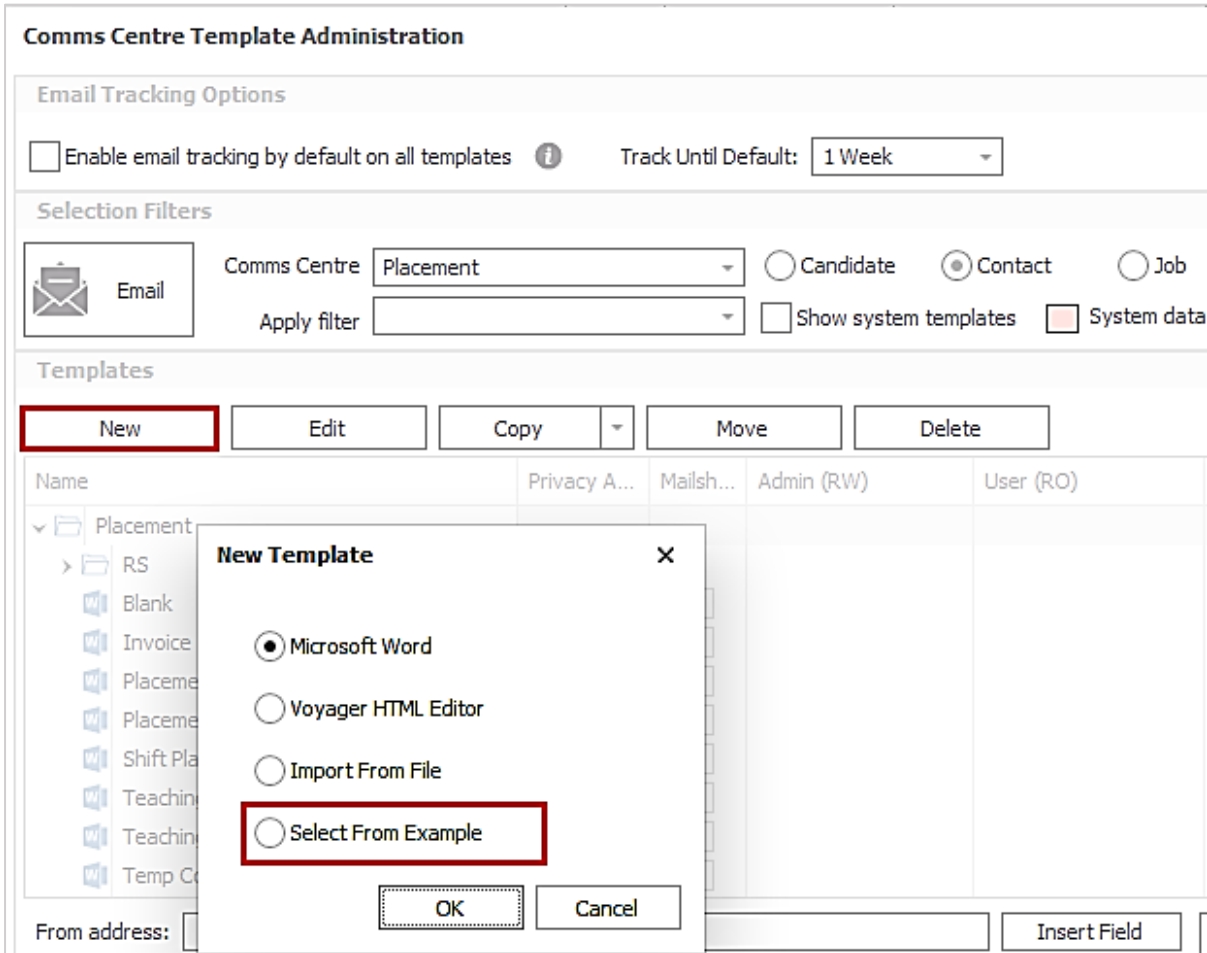
As always feel free to call me if you have any questions.

Kind Regards,

100 %

OK Cancel

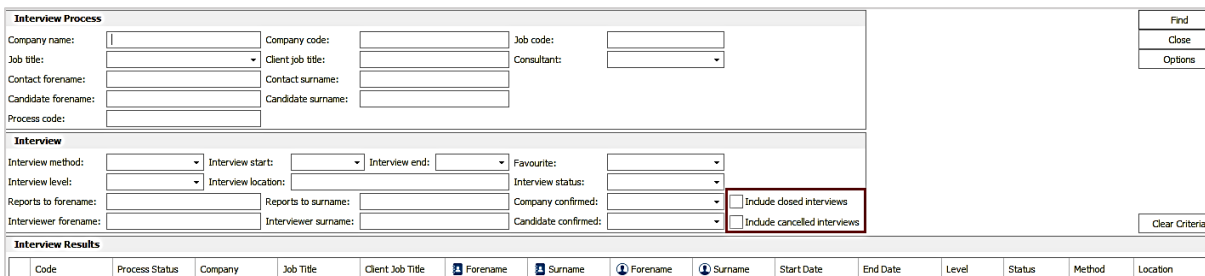
This is available to download and use when creating new templates via the 'Select From Example' menu option in Comms Centre Template Administration.



The screenshot shows the 'Comms Centre Template Administration' interface. A 'New Template' dialog box is open, displaying four options: 'Microsoft Word' (selected), 'Voyager HTML Editor', 'Import From File', and 'Select From Example' (highlighted with a red box). The background interface includes 'Email Tracking Options', 'Selection Filters', and a list of templates under the 'Placement' category.

Enhancement 125910 Interview find improvements

In all interview find screens the 'Show Closed' and 'Show Cancelled' tick boxes have been moved from placement results to the find criteria.

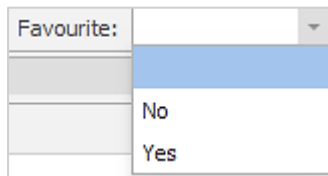


The screenshot shows the 'Interview Process' and 'Interview' sections. The 'Interview' section includes fields for 'Interview method', 'Interview level', 'Interview start', 'Interview end', 'Favourite', 'Interview status', 'Reports to forename', 'Reports to surname', 'Company confirmed', 'Interviewer forename', 'Interviewer surname', 'Candidate confirmed', 'Include closed interviews', and 'Include cancelled interviews'. The 'Include closed interviews' and 'Include cancelled interviews' checkboxes are highlighted with a red box. The 'Interview Results' section shows a table with columns for Code, Process Status, Company, Job Title, Client Job Title, Forename, Surname, Start Date, End Date, Level, Status, Method, and Location.

The fields are off as default and have been renamed to 'Include closed interviews' and 'Include cancelled interviews' in the interview find section.

Functionality is the same as per the existing version. When ticked and the 'Find' button is pressed, closed interviews and cancelled interview records are included in the results. The 'Include closed interviews' field cannot be ticked in isolation, as other find criteria must be entered.

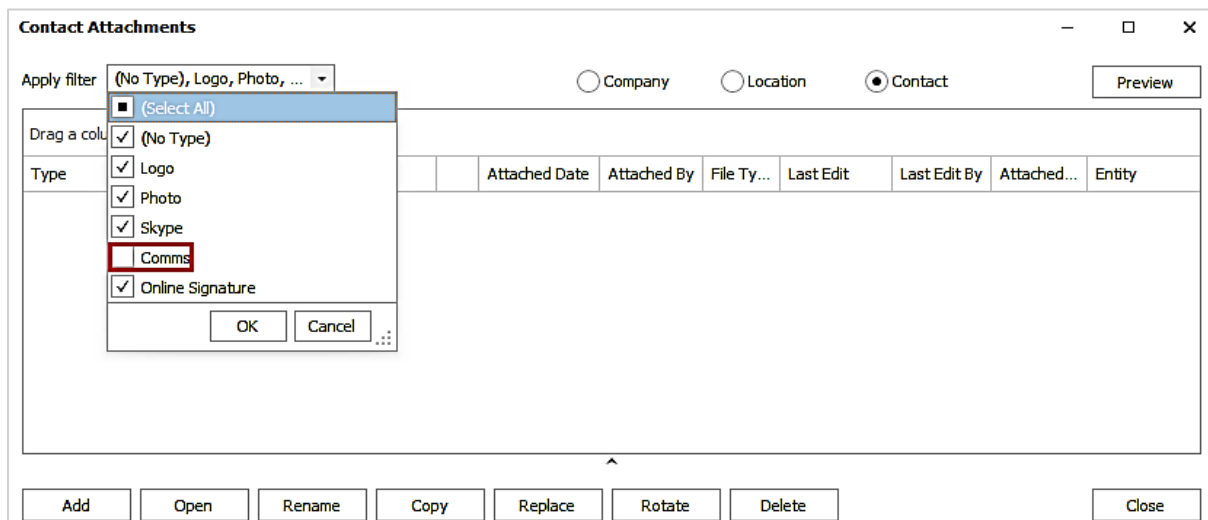
The Favourite field has been changed from a tick box to a drop field with blank, yes and no values.



The field is off as default (blank) and functionality is the same as per the existing version.

Enhancement 125846 Attachments 'Show Comms Centre attachments' tick box changes

The 'Show Comms Attachments' tick box has been removed from all attachment windows. 'Comms' type is available in the filter menu to select.



'Comms' type is unticked as default, except for in event attachments and the filter selection is remembered for the user.









The filter is remembered per attachment window type:

- Candidate
- Company
- Company Tier
- Contact
- Job
- Interview
- Placement
- Calendar
- Task

The event attachment window will always show all types and the filter changes are not remembered.

Enhancement 125848 Candidate page CV grid ordering changes


The 'CV/Online Refs' on the candidate page is ordered by 'Default' CV then 'CV Received' date with the latest at the top.

CVs / Online Refs							
			Profile				
	Last: 26/02/2024						
CV Name	Lock	Def	Frm	CV Received	Edited	By	File...
iCapture CV		<input checked="" type="checkbox"/>	<input type="checkbox"/>	25/01/2024 11:28	25/0...	DS	.docx
CV2		<input type="checkbox"/>	<input type="checkbox"/>	26/02/2024 15:11	26/0...	DS	.doc

This is the default for all users that haven't applied their own custom grid layout, and the same order is applied to the 'All CVs' window.

Enhancement 125925 Review rating search fields renamed

In the search criteria tab / advanced section in re: job and adhoc candidate searches, the following fields have been renamed:

Advanced Search ON 

I'm using advanced fields with properties to build a complex search

Active

NOT

AND

Rating of Candidate

NOT

Greater than or ...

4 - Good

AND

Rating of Company

NOT

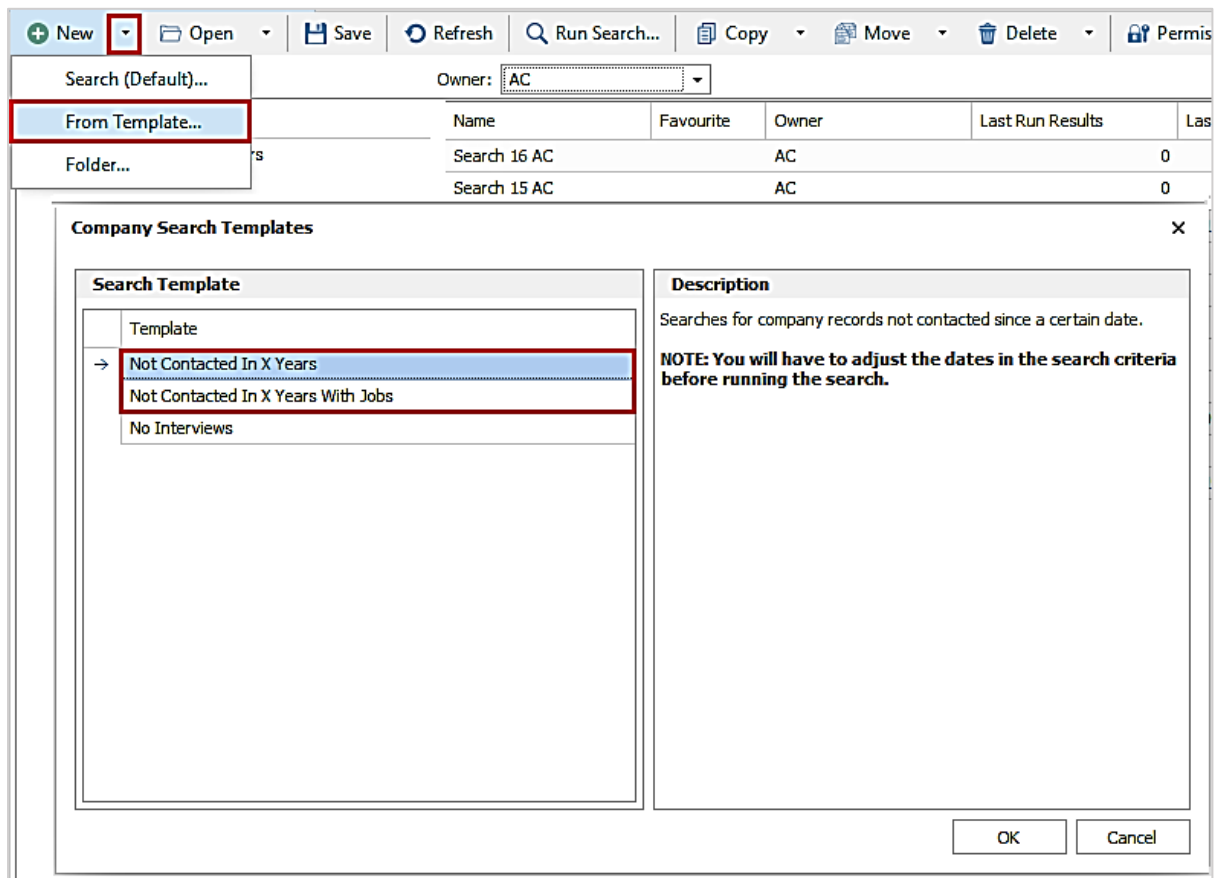
Greater than or ...

3 - Satisfactory

- 'Rating of Candidate' is renamed 'Rating of Company' - you are searching the candidates' rating of the client as per existing functionality
- 'Rating of Company/Location' is renamed 'Rating of Candidate' - you are searching the clients' rating of the candidate as per existing functionality

Enhancement 125919 Company last contacted search examples changed

Company search example templates have been changed to use the company 'Last Contacted' field.



- **Not Contacted in X Years**
 - Description is changed to read 'Searches for company records not contacted since a certain date'
 - The search created is

Last Contacted ☐ NOT Less than or eq... 01/01/2023

- **Not Contacted in X years with Jobs**
 - Description is changed to read 'Searches for company records not contacted since a certain date and have jobs assigned.'
 - The search created is

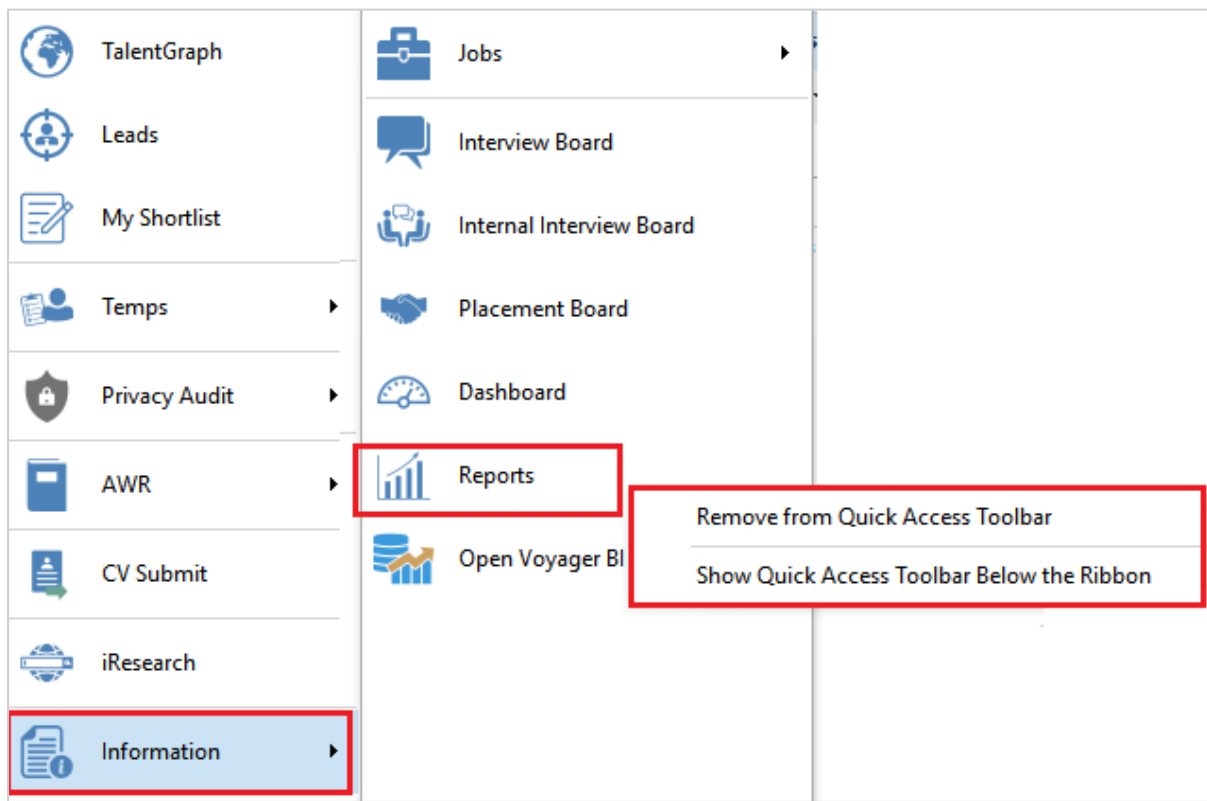
Last Contacted ☐ NOT Less than or eq... 01/01/2023

AND

Jobs ☐ NOT Greater than or ... 1

Enhancement 125845 Reports menu added to the Application menu

The 'Reports' menu is available in the Application / Information menu.



This can be added / removed to the Quick Access Toolbar via the right click, same as other menu options.

Enhancement 125906 Tooltip on Web Review admin screen

An 'info' tooltip has been added to the Administration / General Settings / Website Review tab giving further details about using this feature in Infinity.



The screenshot shows the 'Infinity Administration' window with the 'Website Review' tab selected. The left sidebar lists various settings categories, with 'General Settings' highlighted. The main content area shows the 'Website Review' configuration for 'Ikiru People V2'. A tooltip is displayed over the 'Review Candidate Links' field, providing information about inviting placement contacts to complete a web review.

Infinity Administration

3rd Party Integrations | Main Pages | Email | Login | Driving | Rail | RTW / EAA | AWR | **Website Review**

Business Rules

Custom Fields

Dashboard/Targets

Dictionaries

Financial Settings

General Settings

Global Quick Steps

Global Temp Settings

iCapture Administration

iResearch Destinations

Licences

Notes Templates

Permissions

Privacy Audit

Reference Data

☒ Show additional tabs

Company name to display on review website: Ikiru People V2

Logo to display on review website (max 800 x 400)



☐ Notify placement owning consultants by email when a web review is received

Placement contacts can be invited to complete a web review of the candidate by sending a placement Comms Centre email template containing the merge field 'Review Candidate Links'.

Save Undo

Enhancement 119359 Reports admin options merged to the same tab

'Reports' and 'Scheduled Reports' tabs have been merged into one tab called 'Reports' in the Administration screen.

Infinity Administration

3rd Party Integrations
Business Rules
Custom Fields
Dashboard/Targets
Dictionaries
Financial Settings
General Settings
Global Quick Steps
Global Temp Settings
iCapture Administration
iResearch Destinations
Licences
Notes Templates
Permissions
Privacy Audit
Reference Data
Reports
Scheduled Automatic Comms

Reports
Scheduled Reports

Report Area
Report area:

Reports

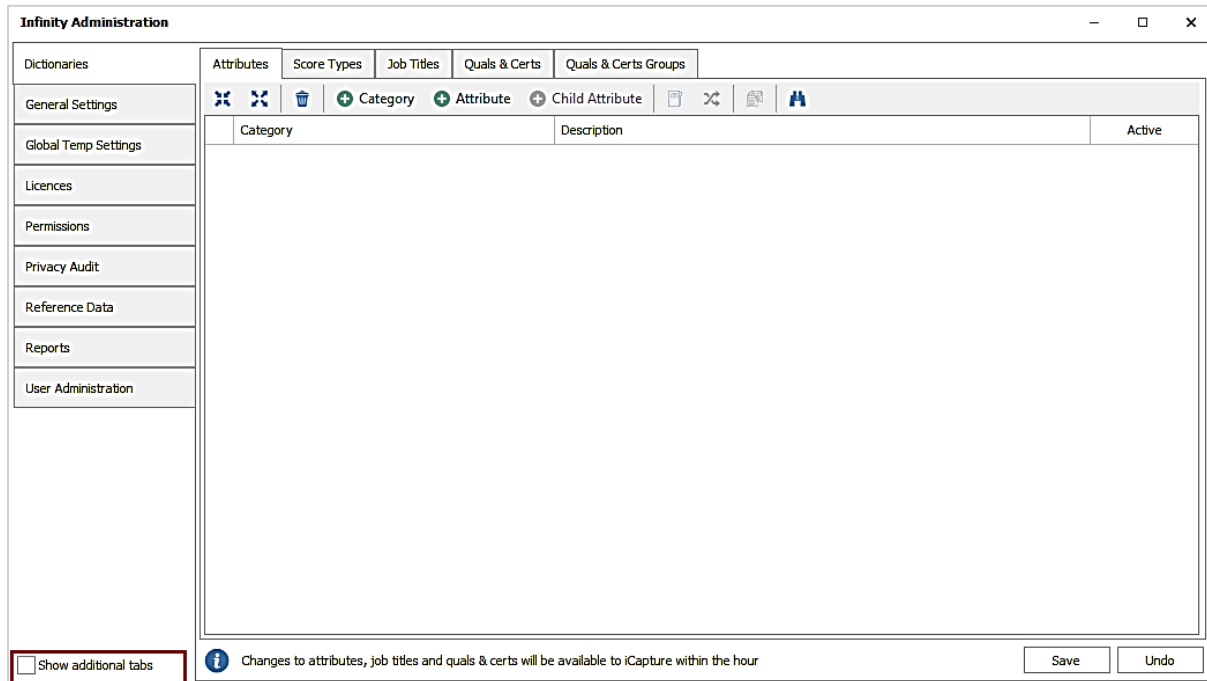
+ New Folder
Edit
Permissions
Save

Name	Description
------	-------------

'Reports' is the first tab then 'Scheduled Reports' and all functionality works as per previous versions.

Enhancement 125501 Show key setup tabs only in Administration

In Administration, there is new tick box field called 'Show additional tabs' to control the display of the tabs.



The last setting is remembered for the user.

When un-ticked, users only see the key setup tabs that they have permission to:

- Dictionaries
- General Settings
- Global Temp Settings
- Licences
- Permissions
- Privacy Audit
- Reference Data
- Reports
- User Admin

When ticked, users also see the additional tabs that they have permission to:

- 3rd Party Integrators
- Business Rules
- Custom Fields
- Dashboard / Targets
- iCapture Settings
- iResearch Destinations
- Financial Settings
- Global Quick Steps
- Notes Templates
- Scheduled Automatic Comms

- Search Options
- Umbrella Companies

When all tabs are shown, they are arranged in alphabetical order as per previous versions and functionality is the same.

For new users, the additional tabs are not shown as default. For existing users, all tabs are shown.

Enhancement 125924 Active back office sector / div / dep ref data listed in User Admin

In Administration / User Administration tab / Edit User, only active values can be selected from the drop down in the 'Back Office Sector', 'Div' and 'Dept' fields.

Title:

Email:

andrea.comer@M365x24748704

Forename:

Andrea

Email other:

andrea.comer@M365x24748704

Middlename:

Phone:

Surname:

Comer

Mobile:

Known as:

Fax:

Shortname:

AC

Product templates:

Professional - Rich, Profes...

Username:

AndreaC

Security roles:

Infinity Administrators, Infi...

Time zone:

(UTC+00:00) Dublin, Edinb...

Postcode/Addr. Licence:

None

Company Details

Company:

Internal Company

Location:

Main

Department:

Job title:

Back Office Details

Back office sector:

South

Division:

Department:

If an inactive value is already assigned, this will be displayed.

Enhancement 125843 Mailchimp integration added to search list / job shortlist

On Infinity databases configured for Mailchimp, the export functionality has been added to the following areas of Infinity:

- Candidate search list
- Contact search list
- Job shortlist

Criteria	Search Results	CV-Library	List (9)
Refresh	Add / Exclude	Show Comms History	Show Excluded
Read	Tag	Exclude	Review Mode
Read	Full Name	Tag	Last Comms Event
→	Roy Cooper		TBC
	Jim Cooper		TBC
	Gaby Cooper		TBC
	Andrew Cooper		TBC
	Peter Cooper		TBC
	Jack Cooper		TBC
	Sem Tooper		TBC
	Rory Watt		TBC
	John Payne		TBC

The export functions as per existing search results functionality, and the users require the 'Mailchimp export' permission to see the button on the search list/shortlist toolbar.

The Mailchimp button has two menu options to select records on the list/shortlist to be exported:

- Select All - Tagged - this selects those records that have been tagged
- Select All (default) - this is the default for the button and selects all records in the list/shortlist

When an option is selected, the 'Export Mailshot File' window is displayed that allows the user to create a new Mailchimp Infinity list or select an existing Infinity list, as configured in administration.

Export Mailshot File



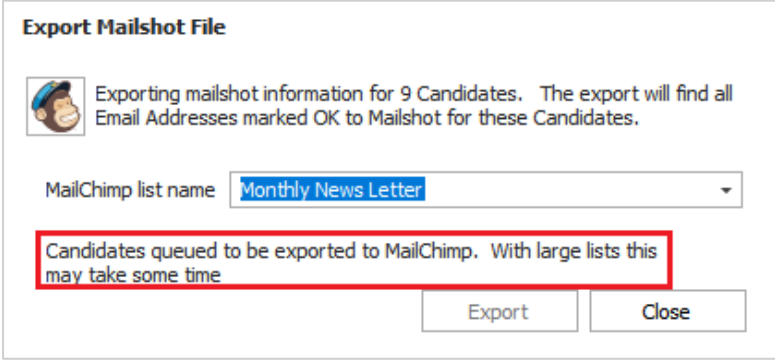
Export mailshot information for 9 Candidates? The export will find all Email Addresses marked OK to Mailshot for these Candidates.

MailChimp list name


Export Cancel

The export finds all email address marked 'OK to mailshot' for the candidates / contacts selected.

When the user clicks 'Export', the records are queued to the Mailchimp service ready for export and the user is informed in the window.



Export Mailshot File

 Exporting mailshot information for 9 Candidates. The export will find all Email Addresses marked OK to Mailshot for these Candidates.

MailChimp list name

Candidates queued to be exported to MailChimp. With large lists this may take some time

The user can then close the window and return to their search list/shortlist.

Once the records are successfully exported to Mailchimp by the service, an information event is logged against each record with an action of 'Mailer Exported' and the list name in the details as per existing functionality.

Note: *If a candidate/contact record with multiple email addresses is exported, separate records will be shown in Mailchimp.*

Enhancement 125945 API (SaaS only) Swagger page UI update and OpenAPI3 structure

Swagger, the Infinity API technical documentation page, has been updated and is now in an OpenAPI3 structure.



Swagger powered by SMARTBEAR

Infinity API v1 OAS 3.0
/swagger/v1/swagger.json

Servers

Account
Database
Entity
Reference
Schemas

Schema models can be browsed, and it can be imported it into other 3rd party packages like Postman.

Please refer to the API Swagger page for further technical information [Swagger UI \(vslcloud.com\)](https://live.vslcloud.com/swagger/v1/swagger.json)

Enhancement 125813 API (SaaS only) Max field lengths shown

In the API Swagger page, the schema models can be browsed in full (not tooltips) and field lengths and formats displayed.

CandidateAddressRequest ▾ {	
Description	string maxLength: 50 nullable: true
AddressLine1	string maxLength: 150 nullable: true
AddressLine2	string maxLength: 150 nullable: true
AddressLine3	string maxLength: 150 nullable: true
Town	string maxLength: 50 nullable: true
County	string maxLength: 50 nullable: true
Postcode	string maxLength: 10 nullable: true
CountryId	integer nullable: true
OkToMailShot*	boolean
AddressTypeId*	integer(\$byte)
SendByDefault*	boolean
}	

Please refer to the API Swagger page for further technical information [Swagger UI \(vslcloud.com\)](https://vslcloud.com/swagger-ui/)

Enhancement 125940 API (SaaS only) Retrieve candidate CVs

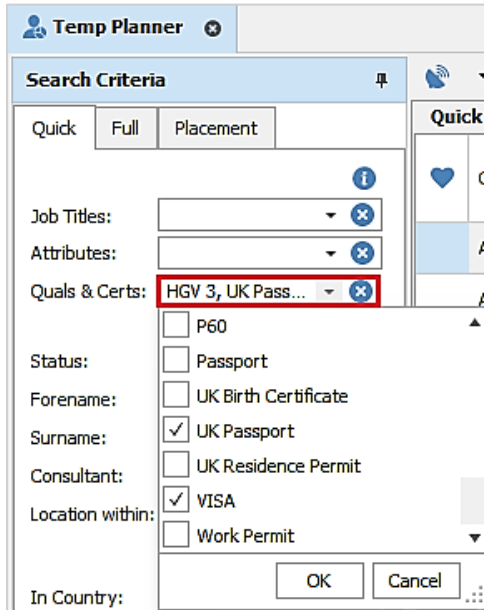
Three new entities have been added to retrieve candidate CVs in the API.

GET	/Entity/CandidateCV	Gets a CV	▾
GET	/Entity/CandidateCVContent	Gets a CV in binary format to download	▾
GET	/Entity/CandidateCVs	Gets all CVs for a candidate	▾

Please refer to the API Swagger page for further technical information [Swagger UI \(vslcloud.com\)](https://vslcloud.com/swagger-ui/)

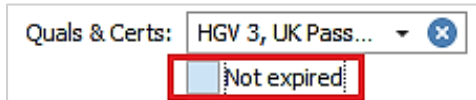
Enhancement 125838 Temp Planner - Search Quals & Certs

Temp Planner has a new search field called 'Qual & Certs' in the Quick Search tab.



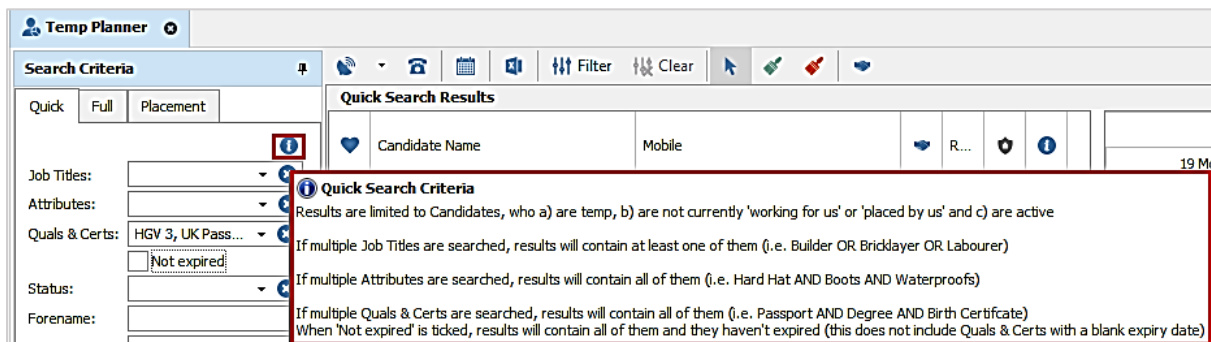
- This is a multiselect field showing the Qual & Cert name
- When values are selected and searched, candidates are returned that have all of the Quals & Certs

There is an additional option to search 'Not expired' Quals & Certs



When this is ticked and searched, candidates are returned that have all of the selected Quals & Certs and they haven't expired; these are Quals & Certs with an expiry date and not those with a blank expiry date.

Details on this field have been added to the Quick Search Info button.



Quick Search Criteria
Results are limited to Candidates, who a) are temp, b) are not currently 'working for us' or 'placed by us' and c) are active


- If multiple Job Titles are searched, results will contain at least one of them (i.e. Builder OR Bricklayer OR Labourer)
- If multiple Attributes are searched, results will contain all of them (i.e. Hard Hat AND Boots AND Waterproofs)
- If multiple Quals & Certs are searched, results will contain all of them (i.e. Passport AND Degree AND Birth Certificate)
- When 'Not expired' is ticked, results will contain all of them and they haven't expired (this does not include Quals & Certs with a blank expiry date)

Enhancement 125897 Temp Planner - Sort results by candidate forename























Temp Planner / Quick Search tab search results can optionally be sorted by candidate forename.

Sort by:
☐ Availability
☐ Candidate Surname
☒ Candidate Forename

Availability:





 Run Search

When selected and search run, the candidates in the results grid are sorted by forename and then surname alphabetically a-z.

Temp Planner						
Search Criteria	Quick Search Results					
		Candidate Name	Mobile		R...	
		Nora Batty				
		Pedi Chum				
		Peter Cooper				
		Prince Charlie				
		Rob Smith				
		Roma Cooper				
		Tanya Wilcox				

Enhancement 125833/125855 Temp Planner – Export changes

The Temp Planner Excel export file shows the candidates in the same sort order as per search results on the user's screen.

Quick Search Results				
	Candidate Name	Based In		Alert
	Lee Wiltshire			
	Craig Bickerstaff	Basingstoke		
	Pedj Chum	Basingstoke		
	Fred Fred			

There is a setting in User Options / Planners tab to only show the 'Times' columns on the Temp Planner Excel export file.

User Options

General

Comms Centre

Dashboard

Display

Filters


iCapture

Planners

Quick Access Toolbar

Quick Steps

Temp and Shift Planner Options

☒ AutoRun last search when planner is opened
 First day of week: Monday 

Temp Planner Options

Placement appointment label text:
☐ Shift Times
☐ Job Title
☐ Client Name
 Unavailability appointment label text:
☐ Times
☐ Unavailability Reason
 Availability appointment label text:
☐ Times
 Candidate searching:
☒ Enable temp availability candidate searching
☐ Remember filter row criteria when search re-run in current Temp Planner session
☐ Show all the 'info' column fields in the Temp Planner Export
☐ Only show 'Times' column in the Temp Planner Export (hiding 'Type' and 'Label')
 Default view: 7 Days
 Default time scales: ☒ Week ☒ Day ☒ AM / PM ☐ Hour
 Show captions: ☒ Week ☒ Day ☐ AM / PM ☐ Hour

Shift Planner Options

Placement appointment label text:
☒ Candidate Name
☒ Shift Times
 Job appointment label text:
☒ Filled Places / Total Places
☐ Shift Times
☐ Remember shift totals status when search re-run in current Shift Planner session
☐ Remember filter row criteria when search re-run in current Shift Planner session
☐ Hide completely filled job shifts when running an unfilled search
☐ Show all the 'info' column fields in the Shift Planner Export
☐ Only show 'Times' column in the Shift Planner Export (hiding 'Type' and 'Label')
 Default view: 7 Days
☒ Show all Cancelled/Removed shifts
 Default time scales: ☒ Week ☒ Day ☒ AM / PM ☐ Hour
 Show captions: ☒ Week ☒ Day ☐ AM / PM ☐ Hour
☒ Auto Search Candidate Results when job shifts are selected
☒ When unfilled job shifts are selected
☐ When filled job shifts are selected

OK

Cancel

The setting is off as default and continues to work as per previous versions.

When ticked, the Temp Planner Excel export file only shows the 'Times' column in the day group and 'Label' and 'Type' columns are hidden.

						19 February 2024 - 25 February 2024						
User Fav	Candidate Name	Based In	Postcode	Mobile	Prev PL	19 Mon Times	20 Tue Times	21 Wed Times	22 Thu Times	23 Fri Times	24 Sat Times	25 Sun Times
No	Lee Wiltshire		RG27 3TD		Yes	07:00-15:00	07:00-15:00	07:00-15:00	07:00-15:00	07:00-15:00		
No	Craig Bickerstaff	Basingstoke	RG22 4TG		No	15:00-22:00	15:00-22:00	15:00-22:00	15:00-22:00	15:00-22:00		
No	Pedi Chum	Basingstoke	RG21 8QQ		No	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00
No	Fred Fred		RG20 4LW		Yes	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00

Enhancement 125847 Shift Planner - New columns on candidate search results

New candidate fields are available in the column chooser on Shift Planner Candidate results panel.

Shift Planner						Candidate Search (Selected Shifts)				
Jobs and Placements						Filter Clear Show Last Comms				
Company	Job Title	Main Con...	CO Mobile	Candidate		Full Name	Mobile	Based In	Last Contacted	Last Contacted By
abc ltd	Administr...	John Jones				Pedi Chum		Basingstoke	07/02/2024	AC
						Thomas Löwe				
						Hugh Hughes			06/02/2024	JP

- Based In
- Last Contacted date
- Last Contacted by

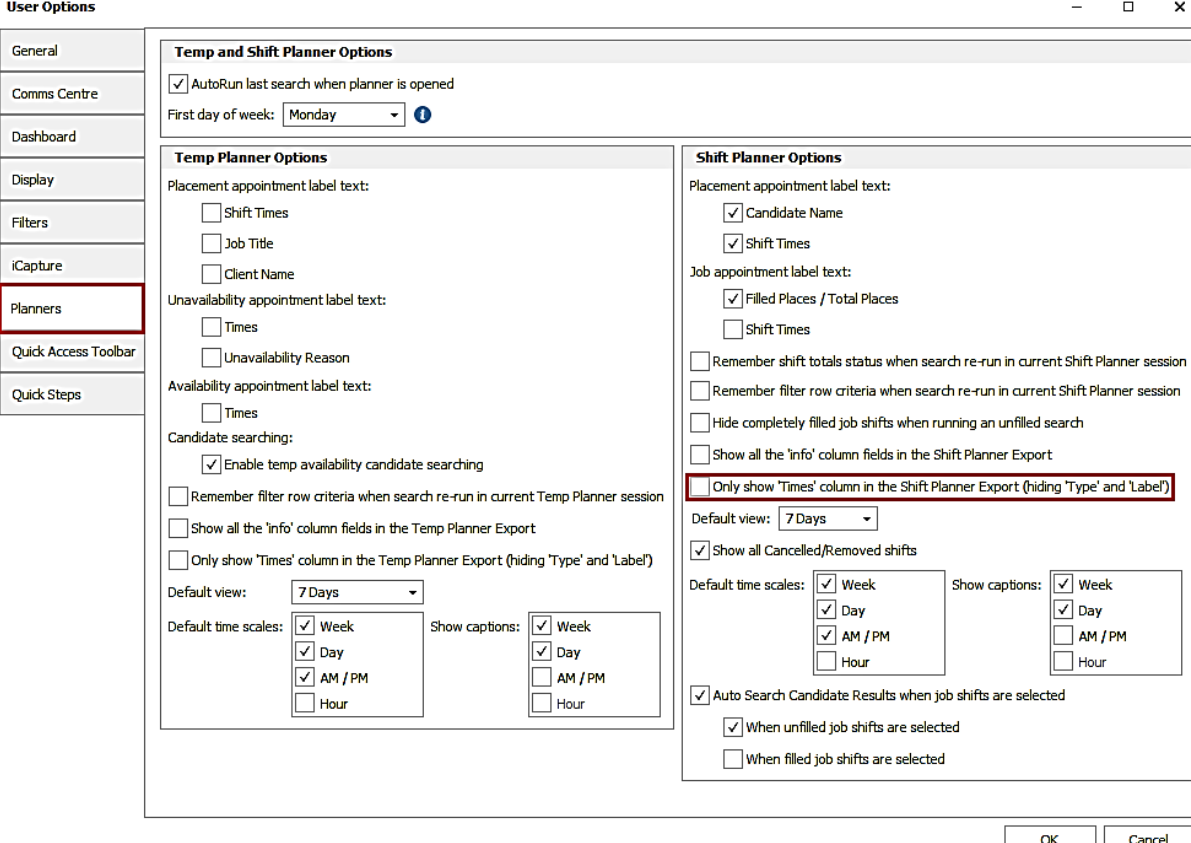
The columns can be added to the grid and layout saved with sorting and filtering available.

Enhancement 125856/125857 Shift Planner - Export changes

The Shift Planner Excel export file shows the jobs/placements in the same sort order as per the search results on the user's screen.

Placements				
Company	Job Title	Main Contact	CO Mobile	Candidate
abc ltd	Administrator	John Jones		Gaby Cooper
Premier Clinics	Barber	Kevin Baker		AWR Dentist
Premier Clinics	Brick Layer	Kevin Baker		Nora Batty
Testing Company	Builder	First Test		Rob Smith
Premier Clinics	Care Assistant	Kevin Baker		AWR Two

There is a setting in User Options / Planners tab to only show the 'Times' columns on the Shift Planner Excel export file.



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Quick Steps

Temp and Shift Planner Options

☒ AutoRun last search when planner is opened

First day of week: Monday

Temp Planner Options

Placement appointment label text:

☐ Shift Times

☐ Job Title

☐ Client Name

Unavailability appointment label text:

☐ Times

☐ Unavailability Reason

Availability appointment label text:

☐ Times

Candidate searching:

☒ Enable temp availability candidate searching

☐ Remember filter row criteria when search re-run in current Temp Planner session

☐ Show all the 'info' column fields in the Temp Planner Export

☐ Only show 'Times' column in the Temp Planner Export (hiding 'Type' and 'Label')

Default view: 7 Days

Default time scales:

☒ Week

☒ Day

☒ AM / PM

☐ Hour

Show captions:

☒ Week

☒ Day

☐ AM / PM

☐ Hour

Shift Planner Options

Placement appointment label text:

☒ Candidate Name

☒ Shift Times

Job appointment label text:

☒ Filled Places / Total Places

☐ Shift Times

☐ Remember shift totals status when search re-run in current Shift Planner session

☐ Remember filter row criteria when search re-run in current Shift Planner session

☐ Hide completely filled job shifts when running an unfilled search

☐ Show all the 'info' column fields in the Shift Planner Export

☐ Only show 'Times' column in the Shift Planner Export (hiding 'Type' and 'Label')

Default view: 7 Days

☒ Show all Cancelled/Removed shifts

Default time scales:

☒ Week

☒ Day

☒ AM / PM

☐ Hour

Show captions:

☒ Week

☒ Day

☐ AM / PM

☐ Hour

☒ Auto Search Candidate Results when job shifts are selected

☒ When unfilled job shifts are selected

☐ When filled job shifts are selected

OK Cancel

The setting is off as default and continues to work as per previous versions.

When ticked, the Shift Planner Excel export file only shows the 'Times' column in the day group and 'Label' and 'Type' columns are hidden.

						19 February 2024 - 25 February 2024						
JB Code	PL Code	Candidate	Job Title	Main Contact	Company	19 Mon Times	20 Tue Times	21 Wed Times	22 Thu Times	23 Fri Times	24 Sat Times	25 Sun Times
JO0000000020	PL0000000026	Gaby Cooper	Administrator	John Jones	abc ltd	09:00-17:00						
JO0000000058	PL0000000047	AWR Dentist	Barber	Kevin Baker	Premier Clinics	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00		
JO0000000053	PL0000000042	Nora Batty	Brick Layer	Kevin Baker	Premier Clinics		09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	
JO0000000063	PL0000000050	Rob Smith	Builder	First Test	Testing Comp	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00
JO0000000045	PL0000000037	AWR Two	Care Assistant	Kevin Baker	Premier Clinics	09:00-17:00						
JO0000000005	PL0000000002	Michael Manns	Care Assistant	Kevin Baker	Premier Clinics	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00	09:00-17:00		

Enhancement 125760 Temp shift calendar grid view changes

The temp job and placement shift calendar grid views open with the latest shift at the top, and the top row selected.

Job Shifts

</

The month label e.g. 'March' that displayed on the toolbar has now been hidden in this view.